

CALLN HOSTED CALL RECORDING CISCO CUCM SETUP GUIDE

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1. Introduction

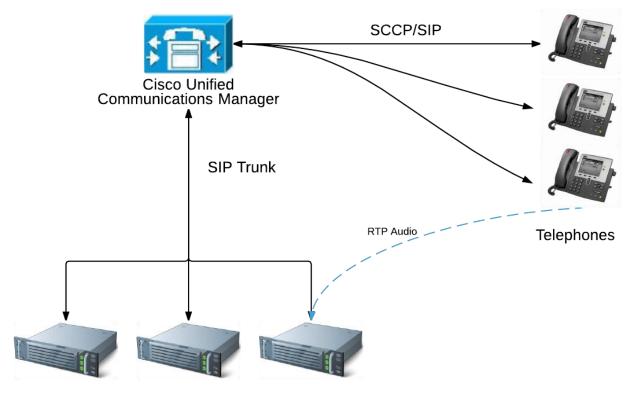
This document describes how to configure your Cisco CUCM platform as well as the CallN recording client software for the recording of telephone calls.

Note: The steps in this document are **ONLY** necessary when deploying in an Active recording integration deployment where SPAN capture is not possible nor desired.

Note: Not all CISCO handsets support the Built-in-Bridge. Supported handsets can be found at https://developer.cisco.com/site/uc-manager-sip/documents/supported/

2. Connectivity

CallN utilises the Built-in-Bridge feature of the Cisco IP handset to record calls (see compatible handset list). When a call is to be recorded the CUCM initiates a SIP call to the CallN platform via a SIP trunk interface and then informs the handset to send the CallN server the RTP audio directly.



Hot standby CallN recorder(s)



3. Configuration of CUCM

3.1. Create a SIP profile

Use the Device > Device Settings > SIP Profile menu option in Cisco Unified Communications Manager Administration to perform the necessary configuration.

SIP Profile Configuration ×					_		x
← → C ▲ Not secure bttps://10	.4.98.3/ccmadmin/sipProfileEdit.do?key=a855b07a-3ad9-4c96-c	dbf3-1fdf0d98b	c76		☆	G	:
Cisco Unified CM A For Cisco Unified Communicat		Navigation	Cisco Unified CM Search Docume		n About	▼ 0 Logo	
System ▼ Call Routing ▼ Media Resources ▼	Advanced Features Device Application User Management	Bulk Administration	on 👻 Help 👻				
SIP Profile Configuration			Related Links:	Back To Fin	d/List	▼ G	Go
🔚 Save 🗙 Delete 📄 Copy 資 Res	et 🖉 Apply Config 🔓 Add New						
_ Status							٦Â
(i) Status: Ready							
All SIP devices using this profile must b	e restarted before any changes will take affect.						
	· · ·						
SIP Profile Information							1
Name*	CallN SIP Profile						
Description							
Default MTP Telephony Event Payload Type*	101						
Early Offer for G.Clear Calls*	Disabled v						
User-Agent and Server header information*	Send Unified CM Version Information as User-Agen 🔻						
Version in User Agent and Server Header*	Major And Minor						
Dial String Interpretation*	Phone number consists of characters 0-9, *, #, anc V						
Confidential Access Level Headers*	Disabled 🔻						
Redirect by Application							
Disable Early Media on 180							
Outgoing T.38 INVITE include audio mline							
Offer valid IP and Send/Receive mode or	nly for T.38 Fax Relay						
Use Fully Qualified Domain Name in SIP	Requests						
Assured Services SIP conformance							
Enable External QoS**							
SDP Information							
SDP Session-level Bandwidth Modifier for B	arly Offer and Re-invites* TIAS and AS	٣		Activa	ato W	indo	ws
SDP Transparency Profile	Pass all unknown SDP attributes	T		Go to S		100	trol P
Accept Audio Codec Preferences in Receive	ed Offer* Default	T		00 10 3		n cont	
Require SDP Inactive Exchange for Mid	-Call Media Change						-

SIP Profile Information / Name – Enter a name for this profile. Something like 'CallN SIP Profile'.

Trunk Specific Configuration / Deliver Conference Bridge Identifier – Enable this setting.

SIP Options Ping / Enable OPTIONS Ping to monitor destination status for Trunks – Enable this setting.



3.2. Create a SIP Trunk Security Profile

Use the System > Security > SIP Trunk Security Profile menu option in Cisco Unified Communications Manager Administration to perform the necessary configuration.

SIP Trunk Security Profile X				-	
	ps://10.4.98.3/ccmadmin/sipTrunkSecurityProfileEdit.do?key=d191a	afe9-4c1a-87a6	-2fe1-03e353a13561	\$	G
Cisco Unified C	CM Administration		Cisco Unified CM Administ		▼ Go
For Cisco onnied comm		ccmadmin	Search Documentation	About	Logout
System	urces	it 🔻 Bulk Admini	stration	_	
SIP Trunk Security Profile Config	uration		Related Links: Back To	Find/List	▼ Go
Save 🗙 Delete 🗋 Copy 🤇	🎦 Reset 🥒 Apply Config 🔓 Add New				
_ Status					^
i Status: Ready					
└── ┌SIP Trunk Security Profile Inform	nation				
Name*	CallN SIP Trunk Security Profile				
Description	POC CALLN Recording SIP Trunk Profile				
Device Security Mode	Non Secure V				
Incoming Transport Type*	TCP+UDP T				
Outgoing Transport Type	TCP				
Enable Digest Authentication					
Nonce Validity Time (mins)*	600				
X.509 Subject Name					
Incoming Port*	5060				
Enable Application level authoriza	tion				
Accept presence subscription					
Accept out-of-dialog refer**					
Accept unsolicited notification					
Accept replaces header					
Transmit security status					
🗆 Allow charging header					-

SIP Trunk Security Profile Information / Name – Enter a name for this security profile. Something like 'CallN SIP Trunk Security Profile'.

SIP Trunk Security Profile Information / Incoming Transport Type – Set as 'TCP+UDP'.

SIP Trunk Security Profile Information / Outgoing Transport Type – Set as 'TCP'.

SIP Trunk Security Profile Information / Enable Digest Authentication – Uncheck.

SIP Trunk Security Profile Information / Device Security Mode – Set to 'Not Secure'.



3.3. Create a SIP trunk that points to the recording server(s)

Use the Device > Trunk menu option in Cisco Unified Communications Manager Administration to perform the necessary configuration

isti Trunk Configuration X						-	
← → C ▲ Not secure bttps://	10.4.98.3/ccmadmin/tru	unkEdit.do?key=2f50615	b-26f6-7a1f-a6e3	-9d59571b4a	Of	\$	G :
Cisco Unified CM / For Cisco Unified Communic					Cisco Unified CM Administ Search Documentation		▼ Go Logout
System ▼ Call Routing ▼ Media Resources	 Advanced Features 	Device Application 	User Management 🔻	Bulk Admini	stration 👻 Help 👻		
Trunk Configuration					Related Links: Back To	Find/List	▼ Go
🔜 Save 🗶 Delete 🍄 Reset 🛟 A	dd New						
SIP Information							^
Destination							
Destination Address is an SRV							
Destination Add	ress	Destinat	ion Address IPv6		Destination Port		Status
1* 10.4.98.5					5060		up
MTP Preferred Originating Codec*	711ulaw		T				
BLF Presence Group*	Standard Presence grou	un	T				
SIP Trunk Security Profile*	CallN SIP Trunk Securit	•	T				
Rerouting Calling Search Space	< None >		•				
Out-Of-Dialog Refer Calling Search Space	< None >		T				
SUBSCRIBE Calling Search Space	< None >		T				
SIP Profile*	CallN SIP Profile		View Details				
DTMF Signaling Method*	No Preference		•				
► Normalization Script							
Normalization Script < None >		T					
Enable Trace							
Parameter Nam	e	Parar	neter Value				
1					± =		
Recording Information							
None							
This trunk connects to a recording-e	nabled gateway						
This trunk connects to other clusters	with recording-enabled	gateways					
•							•

Device Name – Enter a name for this trunk. Something like 'CallN_SIP_Trunk'.

Select the Device Pool to the pool containing the phones to record.

Select the Inbound Calls / Calling Search Space to the CSS containing the phones to record.

SIP Information / SIP Trunk Security Profile - Select the CallN SIP Trunk Security profile that you configured earlier, probably 'CallN SIP Trunk Security Profile'.

SIP Information / SIP Profile - Select the CallN SIP profile that you configured earlier, probably 'CallN SIP Profile'.



SIP Information / Destination / Destination Address – set as the IP address or DNS name of the CallN recording server.

SIP Information / Destination / Destination Port – set as 5060. This should match the configuration in the CallN recording client.

Call Routing Information / SIP Privacy – Set to 'None'.



3.4. Create a recording profile

Use the Device > Device Settings > Recording Profile menu option in Cisco Unified Communications Manager Administration to perform the necessary configuration.

::::::::::::::::::::::::::::::::::::	-	
← → C A Not secure bttps://10.4.98.3/ccmadmin/recordingProfileEdit.do?key=12a3dea2-67bd-ef9f-4b21-80e9c8918cac	\$	G :
Cisco Unified CM Administration Navigation Cisco Unified CM Administration For Cisco Unified Communications Solutions ccmadmin Search Documenta		▼ Go Logout
System 💌 Call Routing 👻 Media Resources 👻 Advanced Features 💌 Device 👻 Application 👻 User Management 💌 Bulk Administration 💌 Help 💌		
Recording Profile Configuration Related Links: Bac	ck To Find/List	▼ Go
Save 🗶 Delete 🗋 Copy 👍 Add New		
Status		
(i) Update successful		
Recording Profile Information		
Name* CallN Recording Profile		
Recording Calling Search Space CSS-POC CALLN Recording Recording Destination Address * 7777		
Save Delete Copy Add New		
(i) *- indicates required item.		

Recording Profile Information / Name – Enter a name for this recording profile. Something like 'CallN Recording Profile'.

Recording Profile Information / Recording Call Search Space – Set to the CSS containing the phones to record.

Recording Profile Information / Recording Destination Address – Set as a directory number that is associated with the recorder. This number should not clash with other number plan entries. A good example is 7777.



3.5. Create a Route Pattern

Use the Call Routing > Route/Hunt > Route Pattern menu option in Cisco Unified Communications Manager Administration to perform the necessary configuration.

disto Route Pattern Configurat X				-	D X	
← → C A Not secure bttps://10.4.	98.3/ccmadmin/routePattern2Edi	t.do?kev=3378ca80-f444-e	0f5-1ed1-73830006180f	\$	G :	
Cisco Unified CM Adr			Navigation Cisco Unified CM Admini		▼ Go	
For Cisco Unified Communication	is Solutions		ccmadmin Search Documentation	n About	Logout	
System ▼ Call Routing ▼ Media Resources ▼ A	Advanced Features	plication 👻 User Management 🔹	✓ Bulk Administration		_	
Route Pattern Configuration			Related Links: Ba	ck To Find/List	t 🔻 Go	
Save 🗙 Delete 🛅 Copy 📫 Add Ne	w					
_ Status					^	
(i) Status: Ready						
•						
Pattern Definition			_			
Route Pattern*	7777					
Route Partition	PT-POC Recording	•	_			
Description	POC CALLN RECORDING					
Numbering Plan	Not Selected	Ψ				
Route Filter	< None >	Ψ				
MLPP Precedence*	Default	•	_			
Apply Call Blocking Percentage						
Resource Priority Namespace Network Domain	< None >	T				
Route Class*	Default	¥				
Gateway/Route List*	RL-POC CALLN Recording	۲	(<u>Edit</u>)			
Route Option	Route this pattern					
	Block this pattern No Error	T				
Call Classification* OffNet		•				
External Call Control Profile < None >		•				
🗆 Allow Device Override 🗹 Provide Outside D	Dial Tone 🔲 Allow Overlap Sending	Urgent Priority				
Require Forced Authorization Code						
Authorization Level* 0						
Require Client Matter Code						
Calling Party Transformations						
Use Calling Party's External Phone Number	Mask				+	
▲					•	

Route Pattern – Set this with the same value that was configured earlier for the CallN recording profile. In the example, it was 7777.

Route Partition – Set this to the partition that contains the phones to record.

Gateway / Route List - Select the CallN SIP trunk that was created earlier.



3.6. Configure Tones for Recording

Use the System > Service Parameters menu option in Cisco Unified Communications Manager Administration to perform the necessary configuration.

Select your appropriate Server from the drop-down list and then select 'Cisco CallManager'.

C A Not secure bitps://10.4.98.3/ccmac	min/serviceParamEdit.do?server=58172bb4-0330-4f50	:-ab07-e157c4ddf05d&service=0 ☆
Cisco Unified CM Administra Cisco For Cisco Unified Communications Solutions		avigation Cisco Unified CM Administration 🔹 🗍 dmin Search Documentation About Log
stem ▼ Call Routing ▼ Media Resources ▼ Advanced Fea	tures ▼ Device ▼ Application ▼ User Management ▼ Bu	lk Administration ▼ Help ▼
rvice Parameter Configuration		Related Links: Parameters for All Servers 🔻
] Save 🧬 Set to Default 🍳 Advanced		
Set Private Numbering Plan for Call Back_*	False T	False
Set Type of Number for Call Back *	Level1RegionalNumber	Level1RegionalNumber
There are hidden parameters in this group. Click on Adva	nced button to see hidden parameters.	
Clusterwide Parameters (Feature - Call Recording) – Play Recording Notification Tone To Observed Target *	True	False
Play Recording Notification Tone To Observed Varget		False
Parties *	inde .	
Clusterwide Parameters (Feature - Monitoring)		
Play Monitoring Notification Tone To Observed Target *	False	False
Play Monitoring Notification Tone To Observed Connected	False	False
Parties_*		
Clusterwide Parameters (Feature - Join Across Lines		
Join Across Lines Policy.*	011	Off
Single Button Barge/CBarge Policy *		Off
Allow Barging When Ringing *	False	False
Clusterwide Parameters (Feature - Secure Tone)—		
Play Tone to Indicate Secure/Non-Secure Call Status	False	False
There are hidden parameters in this group. Click on Adva	nced button to see hidden parameters.	
Clusterwide Parameters (Feature - External Call Con	trol)	
External Call Control Diversion Maximum Hop Count.*	12	12
Maximum External Call Control Diversion Hops to Pattern	12	12
or DN *	14	
External Call Control Routing Request Timer.*	2000	2000

You can use the service parameters for playing tone to True to allow tone to be played either to agent only, to customer only, or to both.



3.7. Configure Codecs

There are a few codecs that must be disabled when recording because either CallN doesn't support them, or the Cisco handset built-in-bridge doesn't support them.

Use the System > Service Parameters menu option in Cisco Unified Communications Manager Administration to perform the necessary configuration.

Select your appropriate Server from the drop-down list and then select 'Cisco CallManager'.

	dmin/serviceParamEdit.do?server=58172bb4-0330-4f5	
CISCO CISCO Unified CM Administr		avigation Cisco Unified CM Administration 🔹
stem ▼ Call Routing ▼ Media Resources ▼ Advanced Fe	atures ▼ Device ▼ Application ▼ User Management ▼ Bu	
rvice Parameter Configuration		Related Links: Parameters for All Servers 🔻
🕽 Save Set to Default 🍕 Advanced		
Denne Delve Infe for Denter Dente *	20	
Suppress Debug Info for Router Death	0	0
Asynchronous SDL Logging Enabled *	False	False
Clusterwide Parameters (System - Location and Reg	jion)	
Enforce Millisecond Packet Size_*	True	True
ocations Trace Details Enabled *	False	False
Preferred G.711 Millisecond Packet Size *	20	20
Preferred G.722 Millisecond Packet Size *	20	20
Preferred G.723.1 Millisecond Packet Size *	30	30
Preferred G.729 Millisecond Packet Size *	20	20
Nways Use Preferred G.729 Packet Size For SIP Trunk	False	7 False
Answers_* Preferred GSM EFR Bytes Packet Size *	31	31
5.711 A-law Codec Enabled *	51	Enabled for All Devices
3.711 mu-law Codec Enabled *		Enabled for All Devices
5.722 Codec Enabled *	Enabled for Air Devices	Enabled for All Devices
LBC Codec Enabled *	Enabled for All Devices	
SAC Codec Enabled *	Enabled for All Devices Except Recording-Enabled Dev Enabled for All Devices Except Recording-Enabled Dev	
Dpus Codec Enabled *		Enabled for All Devices
Default Intraregion Max Audio Bit Rate *	Enabled for All Devices	64 kbps (G.722, G.711)
Default Interregion Max Audio Bit Rate *		8 kbps (G.729)
Default Intraregion Max Video Call Bit Rate (Includes	384	384
Audio) *		
Default Interregion Max Video Call Bit Rate (Includes Audio) *	384	384
Default Intraregion Max Immersive Video Call Bit Rate	200000000	200000000
Default Interregion Max Immersive Video Call Bit Rate	200000000	200000000
(Includes Audio) *		

Clusterwide Parameters (System – Location and Region) / iLBC Codec Enabled – Set to 'Enabled for All Devices Except Recording-Enabled Devices'

Clusterwide Parameters / iSAC Codec Enabled – Set to 'Enabled for All Devices Except Recording-Enabled Devices'

Clusterwide Parameters / Default Intraregion Max Audio Bit Rate – Set to '64 kbps (G.722, G.711)



Use the System > Region Information > Region menu option in Cisco Unified Communications Manager Administration to perform the necessary configuration.

$- \rightarrow \mathbf{C}$ A Not s	ecure bttps://10.4.98.3/ccmadmin/re	gionEdit.do?key=d506	5fae6-643a-8f62-44be-359cba7	70c83	☆ 6
	nified CM Administration		Navigatio ccmadmin	on Cisco Unified CM A	
tem 👻 Call Routing 👻	Media Resources 👻 Advanced Features 👻	Device 👻 Application	▼ User Management ▼ Bulk Admir	nistration 👻 Help 👻	
gion Configuration				Related Links:	Back To Find/List 🔹
🚽 Save 🗙 Delete 🔍	🎦 Reset 🧷 Apply Config 🕂 Add New	1			
egion Information—					
ame* REG-POC					
egion Relationships –					
Region	Audio Codec Preference List	Maximum Audio Bit Rate	Maximum Session Bit Rate for Video Calls		on Bit Rate for Immersive /ideo Calls
Default	Use System Default (Factory Default low loss)	64 kbps (G.722, G.711)	6000 kbps	Use System De	fault (2000000000 kbps)
REG-POC	Use System Default (Factory Default low loss)	64 kbps (G.722, G.711)	6000 kbps	Use System De	fault (2000000000 kbps)
NOTE: Regions not displayed	Use System Default	Use System Default	Use System Default	Use S	öystem Default
1odify Relationship to	other Regions				
	Regions Audio	Codec Preference List	Maximum Audio Bit Rate	Maximum Session Bit Rate for Video Calls	Maximum Session Bit Rate for Immersive Video Calls
Default REG-POC	Кеер	Current Setting 🔻	۲	Keep Current	Keep Current
			Keep Current Setting Kbps	Setting Use System Default None	Setting Use System Default None

Max Audio Bit Rate - Set to 'Use System Default' or '64 kbps (G.722, G.711)'.



4. Configure each phone for recording

4.1. Turn on IP Phone Built-In-Bridge to Allow Monitoring and Recording

The built-in bridge feature of the agent phone must be set to On to allow its calls to be recorded

This feature can be enabled as a system wide setting or on a more granular per-handset setting.

4.1.1. System Wide

Use the System > Service Parameters menu option in Cisco Unified Communications Manager Administration to perform the necessary configuration.

Select your appropriate Server from the drop-down list and then select 'Cisco CallManager'.

Clusterwide Parameters (Device – Phone) / Builtin Bridge Enable – Set to On.

4.1.2. Per Handset

Use the Device > Phone menu option in Cisco Unified Communications Manager Administration to perform the necessary configuration.

Built In Bridge – Set to On.

hone Configuration		nks: Back To Find/List	_
🚽 Save 💥 Delete 📋 Copy 💁 Reset 🖶 Add Ner La Call Pickup	W II Audio Source		
19 Conference List	Location*	Hub_None	•
20 Conference 21 Do Not Disturb	AAR Group	< None >	-
22 End Call	User Locale	< None >	•
23 Forward All	Network Locale	< None >	1
24 Group Call Pickup 25 Hold	Built In Bridge*		-
6 Hunt Group Logout	Privacy*		-
17 tot Intercom [1] - Add a new Intercom	Device Mobility	23	- Vie
28 Malicious Call Identification	Mode*	Mobility Settings	× vie
29 Meet Me Conference 30 Mobility	Owner User ID	and a second	•
30 Mobility 31 New Call	Phone Load Name	SCCP70.MU-1-0-13DEV	-
2 Other Pickup	F Retry Video Call		



4.2. Enable Recording for a Line Appearance

Select a pre-created recording profile from the drop-down list box. (Use Device > Device Settings > Recording Profile to configure a recording profile.)

Use the Call Routing > Directory Number menu option in Cisco Unified Communications Manager Administration to perform the necessary configuration.

배바 Directory Number Co	nfig X				⊥ <u> </u>
← → C ▲ Not se	ecure bttps://10.4.98.3/ccmad	min/directoryNumbe	rEdit.do?key=5d5863ed-468e-c32c-e	b12-5ecae938592d&mapkey	=bea 🕁 🖸 🚦
	nified CM Administra		Naviga ccmadmi	tion Cisco Unified CM Administra n Search Documentation	
System 👻 Call Routing 👻	Media Resources - Advanced Fea	tures 🔻 Device 🔻 Ap	plication 👻 User Management 👻 Bulk Adi	ninistration 🔻 Help 👻	
Directory Number Conf	iguration		Related	Links: Configure Device (IPC	SHAZWAN) 🔻 Go
Save X Delete	👆 Reset 🧷 Apply Config 🕂	Add New			
Audible Message Waiting Indicator Policy*	Default	•			
Ring Setting (Phone Idle)*	Use System Default	•			
Ring Setting (Phone Active)	Use System Default	•	Applies to this line when any line on the	phone has a call in progress.	
Call Pickup Group Audio Alert Setting(Phone Idle)	Use System Default	T			
Call Pickup Group Audio Alert Setting(Phone Active)	Use System Default	T			
Recording Option*	Automatic Call Recording Enable	ed 🔻			
Recording Profile	CallN Recording Profile	•			
Recording Media Source*	Phone Preferred	•			
Monitoring Calling Search Space	< None >	¥			
✓ Log Missed Calls					Submit Propagate Selected
Multiple Call/Call Waiti	ng Settings on Device IPCSHA	ZWAN			
-	the Max Number of calls is: 1-200				
Maximum Number of Call Busy Trigger*	s	4			
busy ingger		2		(Less than or equal to Max.	Calls)

Set the Recording Option to

- Automatic Call Recording Enabled
- Selective Call Recording Enabled

Set Recording Profile to 'CallN Record Profile'.

Set Recording Media Source to 'Phone Preferred'.



4.3. Add a Recording Softkey or Programmable Line Key to the Device Template (Optional)

To enable a user to start and stop recording from a Cisco IP device, add the Record softkey or programmable line key to the device template.

To add the Record softkey, use the Device > Device Settings > Softkey Template menu option in Cisco Unified Communications Manager Administration to create or modify a nonstandard softkey template. Configure the softkey layout for call state *connected* to have the Record softkey in the selected softkeys list.

To add the Record programmable line key, use the Device > Device Settings > Phone Button Template menu option in Cisco Unified Communications Manager Administration. Enter the button template name, feature, and label.



4.4. Compatible handsets

Below is a list of compatible handsets which support the Built-in-Bridge feature.

Phone model	Status
Cisco 6901	not supported
Cisco 12 S	not supported
Cisco 12 SP	not supported
Cisco 30 SP+	not supported
Cisco 3905	not supported
Cisco 3911	not supported
Cisco 6901	not supported
Cisco 6911	supported
Cisco 6921	supported
Cisco 6941	supported
Cisco 6945	supported
Cisco 6961	supported
Cisco 7811	supported
Cisco 7821	supported
Cisco 7841	supported
Cisco 7861	supported
Cisco 7902	not supported
Cisco 7905	not supported
Cisco 7906	supported
Cisco 7910	not supported
Cisco 7911	supported
Cisco 7912	not supported
Cisco 7914 Sidecar	supported
Cisco 7915 Sidecar	supported
Cisco CKEM Sidecar	supported
Cisco 7920	not supported
Cisco 7921	supported
Cisco 7925	supported
Cisco 7926	supported
Cisco 7931	supported
Cisco 7935	not supported
Cisco 7936	not supported
Cisco 7937	supported
Cisco 7940	not supported
Cisco 7941	supported



	0	
	Cisco 7941G-GE	supported
	Cisco 7942	supported
	Cisco 7945	supported
	Cisco 7960	not supported
	Cisco 7961	supported
	Cisco 7961G-GE	supported
	Cisco 7962	supported
	Cisco 7965	supported
	Cisco 7970	supported
	Cisco 7971	supported
	Cisco 7975	supported
	Cisco 7985	supported
	Cisco 8811	supported
	Cisco 8831	supported
	Cisco 8841	supported
	Cisco 8845	supported
	Cisco 8851	supported
	Cisco 8861	supported
	Cisco 8865	supported
	Cisco 8941	supported
	Cisco 8945	supported
	Cisco 8961	supported
	Cisco 9951	supported
	Cisco 9971	supported
	Cisco DX650	supported
	Cisco E20	not supported
	Cisco EX60	not supported
-	Cisco EX90	not supported
	Cisco CTS 500	not supported
	Cisco CTS 500-32	not supported
	Cisco ATA 186	not supported
	Cisco ATA 187	not supported
	Cisco ATA 188	not supported
	Cisco IP Communicator	supported
	Cisco Jabber for Windows	supported
-	Cisco Jabber for Mac	supported
-	Cisco Jabber for iPad	not supported
-	Cisco Jabber for Android	not supported
	Cisco Unified Personal Communicator	not supported
-	Cisco VGC Phone	
	VG224	not supported
-	VG224 VG248	not supported
	v 0240	not supported



CTI Port	not supported
CTI Remote Device	not supported
CTI Route Point	not supported

Note: List of supported handsets can also be found at <u>https://developer.cisco.com/site/uc-manager-sip/documents/supported/</u>



5. Configuration of CallN

5.1. Configure call recording client software

The recording client contains various setting to enable communication with the CUCM Platform. Please make sure they match the settings configured in section 3.3 – Create a SIP trunk that points to the recording server(s).

Ť		CallN VoIP Options	x
ſ	General	Keypad Numbers Network SIPREC Archive Advanced	
		is an open specification based on the SIP standard to provide an active ng endpoint. CallN typically uses this when communicating with a Broadsoft n.	
	UDP Clie	ent	
		Listen and respond to traffic on a UDP port.	
		○ No	
		Yes, on port 5060	
	TCP Clie	nt	
		Listen and respond to traffic on a TCP port.	
		No	
		○ Yes, on port	
	Public IF	Address	
		When behind a NAT that can't be discovered, provide static IP address	.
		 Automatically detect via STUN 	
		◯ Override with	
		OK Cancel Apply	

5.1.1. UDP Client

The UDP port number to listen on for incoming SIP messages.

5.1.2. TCP Client

The TCP port number to listen on for incoming SIP messages.

5.1.3. Public IP Address

When the machine is behind a firewall and the Public IP address cannot be discovered via STUN then enter an override public IP address in this field.



5.2. Configure machine firewall

5.2.1. Incoming rules

Make sure the machine allows the following inbound traffic.

Please note: When receiving traffic from the internet, it is also best practice to limit traffic to the incoming source IP address as well.

Protocol	Port	Description
UDP	5060	When listening as a SIP UDP client, the port that was selected. By
		default, usually 5060.
TCP	5060	When listening as a SIP TCP client, the port that was selected. By
		default, usually 5060.
UDP	16384 - 32767	Port range for RTP media.

5.2.1. Outgoing rules

Generally, by default traffic is not limited outbound, but make sure the machine allows the following outbound traffic.

Protocol	Port	Description
UDP	5060	When listening as a SIP UDP client, the port that was selected. By
		default, usually 5060.
TCP	5060	When listening as a SIP TCP client, the port that was selected. By
		default, usually 5060.
UDP	16384 - 32767	Port range for RTP media. Verify with CUCM.



6. TAPI Setup

The following describes how to configure your Cisco CUCM platform for TAPI integration which will allow additional metadata to be captured with each call. The primary one is call direction.

Note: This is an additional set after setting up your CUCM for Active recording. For CISCO TSP Windows compatibility and TSP CUCM compatibility please check the following links: <u>https://developer.cisco.com/site/tapi/documents/supported-windows-os/</u> <u>https://developer.cisco.com/site/tapi/documents/tapi-operations-by-release/</u>

7. Create a TAPI user

An application user is required for CallN to monitor and control handsets.

Open the Cisco Unified CM Administration web portal Navigate to User Management / Application User Click the Add New button

Cisco Unified CM Administration For Cisco Unified Communications Solutions	0
System Call Routing Media Resources Advanced Features Device Application	User Management 👻 Bulk Administration 👻 Help 👻
Find and List Application Sers	Application User
C Add New	End User User/Phone Add
Application User	SIP Realm
Find Application User where User ID begins with v Find Clear Filt	User Settings
Add New	Assign Presence Users

In the Application User Information set the User ID as CallN and the password as with high strength as per your password policies.

In the list **Available Devices** select all of the devices which should be monitored and click arrow **V** to move these devices to the list **Controlled Devices**.

In case of Extension Mobility, you can use **CTI Controlled Device Profiles** instead of **Controlled Devices** list.



	ified CM Administration	
CISCO For Cisco Unif	ied Communications Solutions	
System - Call Routing -	Media Resources 👻 Advanced Features 👻 Device 👻 Application 👻 U	Jser Management 👻 Bulk Administr
Application User Configu	ration	
Save		
- Status		
i Status: Ready		
Application User Informa	ation	
User ID*	CallN	
Password	•••••	
Confirm Password	•••••	
Digest Credentials		
Confirm Digest Credentials		
BLF Presence Group*	Standard Presence group v	
Accept Presence Subscr	iption	
Accept Out-of-dialog RE	FER	
Accept Unsolicited Notif		
Accept Replaces Header		
- Device Information		•
Available Devices	Auto-registration Template	
	Sample Device Template with TAG usage examples	Device Association
	SEP001EBE90DACA	Find more Route Points
	· · · · · ·	
	V A	
Controlled Devices	SEP108CCF7416B6	
Available Profiles		
Available Profiles		
	~~	
CTI Controlled Device Profi		^
		v
		*
		~



In the section **Permissions Information** click the **Add to Access Control Group** button to select permissions for application user.

	rolled Device Profiles	✓
	nformation	
Associa	ed CAPF Profiles	 View Details
– Permis	sions Information	
	Standard CTI Allow Control of All Devices Standard CTI Allow Control of Phones supporting Cor Standard CTI Allow Control of Phones supporting Rol Standard CTI Allow Reception of SRTP Key Material Standard CTI Enabled	Add to Access Control Group Remove from Access Control Group
	✓ View Det	<u>tails</u>
Save		

In the new pop-up window select the following required options:

- Standard CTI Allow Control of All Devices
- Standard CTI Allow Control of Phones supporting Connected Xfer and conf
- Standard CTI Allow Control of Phones supporting Rollover Mode
- Standard CTI Enabled

Other options are not required.



Find and	l List Access Control Groups	
Sele	ect All 🔛 Clear All 🕂 Add Selected 🖳 Close	
	Standard CCM End Users	1
	Standard CCM Gateway Administration	
	Standard CCM Phone Administration	
	Standard CCM Read Only	
	Standard CCM Server Maintenance	
	Standard CCM Server Monitoring	
	Standard CCM Super Users	
~	Standard CTI Allow Call Monitoring	
	Standard CTI Allow Call Park Monitoring	
~	Standard CTI Allow Call Recording	
	Standard CTI Allow Calling Number Modification	
~	Standard CTI Allow Control of All Devices	
•	Standard CTI Allow Control of Phones supporting Connected Xfer and conf	
•	Standard CTI Allow Control of Phones supporting Rollover Mode	
~	Standard CTI Allow Reception of SRTP Key Material	
✓	Standard CTI Enabled	
	Standard CTI Secure Connection	
	Standard Confidential Access Level Users	
	Standard EM Authentication Proxy Rights	
	Standard Packet Sniffer Users	
	Standard RealtimeAndTraceCollection	
	Standard TabSync User	
	Third Party Application Users	
Select	All Clear All Add Selected Close	`

Save the settings of new application user.



8. Install TAPI driver

The Cisco TAPI Service Provider (TSP) is a TAPI driver that is installed on the Windows server running the CallN recording software that allows communication between CallN and the Cisco UCM. For TSP Windows compatibility and TSP CUCM compatibility please see the following links: https://developer.cisco.com/site/tapi/documents/supported-windows-os/

8.1. Download the driver

The installer for the TAPI driver can be obtained from the Cisco Unified CM Administration portal using the following steps:

- 1. Open **Cisco Unified CM Administration** portal in a web browser and log in with an administrator account.
- 2. Navigate to **Application** menu across the top of the site and click the **Plugins** link.
- 3. On the Find and List Plugins page, enter "Cisco TAPI" into the search field and click **Find**.
- 4. The plugin list will load. Click the **Download** link on either 32-bit or 64-bit client depending on your operating system.

System Call Routing	Media Resources Advanced F	eatures • Device •	Application •	User Management	 Bulk Admi 	nistration 🝷 H	elp 👻
Find and List Plugins			Cisco Unif Configurat	ed CM Assistant ion Wizard			
- Status i 13 records found			Plugins				
Plugin (1 - 13 of 13)							
Find Plugin where Name	✓ begins with ✓	and Plu	ugin Type equa	s Installation	✓ Find	Clear Filter	4
	Plugin Name 🕈						
<u>Download</u>	<u>Cisco AXL Toolkit</u>	Cisco Administrativ SOAP over HTTP/H SHA1(/usr/local/th	ITPS to send a	nd receive AXL req	uests and resp	oonses. Install	this toolk
<u>Download</u>	Cisco CTL Client	Install the Cisco Ce Cisco TFTP server. SHA1(/usr/local/thi	Install this plug	-in on Windows 32	-bit or Windo	ws 64-bit oper	ating syste
<u>Download</u>	Cisco IP Phone Address Book Synchronizer	Cisco IP Phone Add synchronize their V SHA1(/usr/local/thi	/indows Addres	s Book with their (Cisco Unified C	Communication	s Manage
<u>Download</u>	Cisco JTAPI 32-bit Client for Linux	JTAPI provides a st applications that in SHA1(/usr/local/thi	teract with Ciso	o Unified Commur	ications Mana	ger via JTAPI.	JTAPI libra
<u>Download</u>	Cisco JTAPI 32-bit Client for Windows	JTAPI provides a st applications that in SHA1(/usr/local/th	teract with Ciso	o Unified Commur	ications Mana	ger via JTAPI.	JTAPI libra
<u>Download</u>	Cisco JTAPI 64-bit Client for Linux	JTAPI provides a st applications that in SHA1(/usr/mal/thi	teract with Ciso	o Unified Commur	ications Mana	ger via JTAPI.	JTAPI libra
<u>Download</u>	Cisco JTAPI 64-bit Client for Windows	JTAPI provides a st an exactions that in SnA1(/usr/local/thi	teract with Cisc	o Unified Commur	ications Mana	ger via JTAPI.	JTAPI libra
<u>Download</u>	Cisco TAPI 32-bit Client	TAPI provides a sta interact with Cisco SHA1(/usr/local/thi	Unified Commu	inications Manager	via TAPI. Inst	all Cisco Media	a Driver to
<u>Download</u>	Cisco TAPI 64-bit Client	TAPI provides a sta enabled CTI applica SHA1(/usr/local/th	ations that inter	ract with Cisco Uni	ied Communi	cations Manage	er via TAP
Download	Cisco TAPS	Cisco Tool for Auto- Express (UCCX). Ir	Registered Pho	ne Support (TAPS)	helps Users i	remotely down	load preco



8.2. Install the driver

Open the **CiscoTSP.exe** installer and follow instructions on screen. You will be asked for Cisco Call Manager address and application user/password as created in previous steps.

Restart operating system is required after installation of Cisco TAPI driver.

8.3. Configure the driver

Open the **CiscoConfig.exe** utility, which is installed with TAPI driver.

Click **Configure** button.

🛃 CiscoConfig			×
CiscoTSP001	l.tsp		
Configure	ОК	Cancel	



The general page will open and display what version is currently installed.

Cisco Unified Communications	Manager TSP : CiscoTSP001.tsp	×
General User CTI Manager	Security Trace Advanced Language	
Version Information		
Version:	11.5(2.0)	
UI Version:	11.5(2.0)	
Auto Update Information		
Ask Before Update		
O Never Auto Update		
Always Auto Update		
C Auto Update on Incompatib	le QBEProtocolVersion	
	ОК	Cancel



Click the \boldsymbol{User} tab

Enter the credentials that were used when created the Application User.

Cisco Unified Communications Manager TSP : CiscoTSP001.tsp X				
General User CTI Manager Security Trace Advanced Language				
Account Information				
Specify the account to connect to CTI Services				
O Use Single Sign On				
 Use the following credentials 				
User Name:	CallN			
Password:				
Verify Password:	*****			
	OK Cancel			



Click the **CTI Manager** tab

Enter the IP address of your Call Manager installation.

Cisco Unified Communications Manager TSP : 0	CiscoTSP001.tsp	<
General User CTI Manager Security Trace	Advanced Language	1
Primary CTI Manager Location		
IP Address:	172.30.4.5	
C IPV6 Address:		
C Host Name:		
Backup CTI Manager Location		
C IP Address:		
C IPV6 Address:		
O Host Name:		
- IP Addressing Preference		
Preferred IP Addressing Mode	⊙ IPv4 C IPv6	
	OK Cancel	



8.4. Optional – Enable trace logging

Open the **CiscoConfig.exe** utility, which is installed with TAPI driver.

Click **Configure** button.

Click the **Trace** tab

Enable the Trace **On** check box.

Set the File Size to 10

Set the No. of files to 100

Set up a **Directory** that is the path for the trace log. For example, C:\CiscoTAPILog

Select **Detailed** to log internal messages for debugging purposes.

Enable the following events; -

- **TSP Trace** to trace the TSP internal messages.
- **CTI Trace** to trace the messages sent between CTI and TSP.
- **TSPI Trace** to trace the requests and events that are sent between TSP and TAPI.



Cisco Unified Communications Manage	r TSP : CiscoTSP001.tsp)	×
General User CTI Manager Security	Trace Advanced La	anguage	
General User CTI Manager Security Trace I □ 0n File Size No. of files Directory I □ TSP Trace I □ CTI Trace I □ TSPI Trace	Irace Advanced La 10 100 100 C:\Cisco TAPILog C:\Cisco TAPILog Error	Detailed	
-		ОК	Cancel